

R.V. Johnson Insurance 2041 SE Ocean Blvd, Stuart, Florida 34996 Phone: 772-287-3366 Fax: 772-287-4255 Email: Info@rvjohnson.com

BUSINESS INSURANCE REVIEW QUESTIONNAIRE

Please complete the following questionnaire. These questions ensure we have information that is accurate for your renewal, and assist us in protecting you against possible uninsured losses.

We realize that some of these questions may or may not apply to your operations, please mark N/A. Please explain any changes, additions or deletions noted on this questionnaire.

YES <u>N/A</u> <u>NO</u>

Do you wish to make, or do circumstances require any changes to your current liability limits or coverage amounts?

Would you like an Excess Liability or Umbrella policy to increase your liability limits?

Have you made any improvements or renovations to your buildings or added any structures since you last reviewed the coverage amounts on your policy?

Have you added, changed, or deleted any fire/security systems, safes, sprinkler system, hurricane shutters, impact glass, etc.?

Any changes or additional equipment, signs, computer equipment, or tools purchased?

Has there been any change in your business; such as:

New products sold or services provided?

Changes to existing products or services offered?

Changes in operations or types of work performed?

Are you regularly in possession of other people's property? (i.e., for repair or maintenance)? leased?

Do you or any employee carry company money off site?

Do you have a safe and/or have an exposure to Burglary/Robbery?

Are all owned, leased vehicles listed on your policy? Please attach updated driver list.

Are any vehicles used for a ride sharing service? (Example: UBER, LYFT, etc.)

Do you work, maintain or operate a business, or keep samples for your business at any other location not listed on your policy?

Does the business own or rent any watercraft or aircraft? Do you own a drone?

Describe any Yes Answers:

<u>YES N/A NO</u>

Does the business own any animals such as guard dogs?

Please provide the following: Amount Payroll Sales receipts Space occupied

Do you own any additional property, vacant land, or rent or sublet any portion of your building to others? If you mark YES, please include updated tenant list and rent roll.

Does your business have any recreational facilities or sponsor company related teams?

Do you obtain certificates of insurance from all subcontractors or tenants? (i.e. General Liability, Workers Compensation, Auto)

Your business policy DOES NOT provide flood/excess flood insurance. Would you be interested in a flood/excess flood insurance cost quotation?

Do you do business via website or internet? Are you required to keep & protect data security/your clients &/or employees confidential data? *Cyber Liability Policy premiums start at \$722.00 for \$500,000 coverage*

Would you be interested in a quotation for Life, Group Health, or Disability, Medicare Supplement Insurance?

Describe any Yes Answers:

Thank you for taking the time to complete this questionnaire.

We recommend you purchase the maximum coverage you can afford for the most protection against financial loss. We also strongly suggest you consult with your Attorney and/or CPA or Accountant in reference to your insurance coverages and limits.

Please sign and return this questionnaire at your earliest convenience.

Х				
	Insured Signature	Date		Title
	Please complete if your contact information has changed:			
	Phone Number:	Fax Number:		
	Preferred method of correspondence:	US Postal Mail	Or	Email
	Website:	Email address:		